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# A hybrid approach to complex arrhythmias

Bart Maesen  $\bigcirc^{1,2*}$ , Justin G.L.M. Luermans  $\bigcirc^{2,3}$ , Elham Bidar<sup>1,2</sup>, Sevasti-Maria Chaldoupi<sup>2,3</sup>, Sandro Gelsomino<sup>1</sup>, Jos G. Maessen<sup>1,2</sup>, Laurent Pison<sup>4</sup>, and Mark La Meir<sup>1,5</sup>

<sup>1</sup>Department of Cardiothoracic Surgery, Maastricht University Medical Center, Maastricht, the Netherlands; <sup>2</sup>Cardiovascular Research Institute Maastricht, Maastricht University. Maastricht, the Netherlands; <sup>3</sup>Department of Cardiology, Maastricht University Medical Center, Maastricht, the Netherlands; <sup>4</sup>Department of Cardiology, ZOL, Genk, Belgium; and <sup>5</sup>Department of Cardiothoracic Surgery, UZ Brussels, Brussels, Belgium

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Abstract Despite many years of research, the different aspects of the mechanism of atrial fibrillation (AF) are still incompletely understood. And although the latest guidelines recommend catheter ablation with pulmonary vein isolation as a rhythm control strategy, long-term results in persistent and long-standing persistent AF are suboptimal. Historically, a mechanistic-based patient-tailored approach for the treatment of AF was impossible because of the lack real-time mapping techniques and advanced ablation tools. Therefore, surgeons created lesion sets based upon the anatomy of both atria and the safety of the incisions made by the knife. These complex open-heart procedures had to be performed through a sternotomy on the arrested heart and where therefore not generally adopted. The use of controlled energy sources such as cryothermy and radiofrequency where the first step to make the creation of these lesions less complex. With the development and improvement of electrophysiology techniques and catheters, this invasive and solely anatomical approach could again be partially redesigned. Now less invasive, it prepared the way for collaboration between electrophysiologists working on the endocardial side of the heart and cardiac surgeons providing epicardial access. The introduction of video-assisted technology and hybrid procedures has further increased the possibilities of new successful therapies. Now more than 40 years since the beginning of this exciting maze of AF procedures and still working towards a less aggressive and more comprehensive approach we give an overview of the history of the different minimally invasive surgical solutions and of the hybrid approach.

Keywords Atrial fibrillation • Hybrid atrial fibrillation ablation • Catheter ablation • Surgical ablation Minimally invasive surgery • Cardiac arrhythmia • Thoracoscopic ablation • Persistent atrial fibrillation • Endocardial–epicardial ablation • Review • History of arrhythmia surgery • Historical overview

#### Introduction

Despite the fact that numerous groups have addressed the different aspects of the mechanism of atrial fibrillation  $(AF)$ ,  $1-6$  to date, the precise pathophysiological processes underlying the initiation and per-petuation of persistent AF remain to be unraveled.<sup>[7](#page-4-0)</sup> While it is generally accepted that AF paroxysms are triggered by ectopic activity arising from anatomical locations where cardiac muscle intermingles with non-excitable vascular tissue, as, for example, in the muscular sleeves of the pulmonary veins, $8,9$  no consensus exists as to which AF drivers form the sustaining mechanism leading to persistence of  $AF<sup>7</sup>$  Over the years, several potential AF driving mechanisms, often assessed with the use of advanced mapping techniques, were studied, resulting in the identification of novel substrate targets.<sup>6,10–[19](#page-4-0)</sup> In most cases, despite promising initial results, the significant improvement in treatment outcome could not be confirmed in large independent multicentre randomized controlled trials.

To date, the complexity of AF pathophysiology prevents a true mechanistic-based patient-tailored approach for the management of AF. Therefore, current invasive AF treatment, catheter-based or surgical, is based on anatomical landmarks or general electrophysiological findings regarding AF triggers. Surgical treatment of AF can be

\* Corresponding author. Tel: +31433871125; fax: +31433875073. E-mail address: b.maesen@mumc.nl

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<span id="page-1-0"></span>performed on the arrested or on the beating heart. While the onpump Cox-Maze procedure<sup>20</sup> is a surgical approach mainly based upon anatomical landmarks, off-pump beating-heart thoracoscopic approaches are more 'trigger-driven', focusing on the pulmonary veins and the posterior left atrial wall. Over the years, surgical treatment of so-called 'lone-AF' has shifted from the Cox-Maze procedure, remaining the golden standard, to minimally invasive thoracoscopic approaches.

Given the complexity of AF conduction patterns,<sup>[1,2](#page-4-0),[21,22](#page-4-0)</sup> it was decided in 2010 in Maastricht to combine forces. Because one of the major weaknesses of endocardial catheter ablation techniques is the inability to create long-lasting linear transmural lesions, $^{23}$  and modern surgical AF ablation techniques, on the other hand, are less affected by incomplete lesions but lack the ability to define the specific properties of the underlying atrial electrical substrate in order to customize the ablation strategy, a hybrid approach that combines a transvenous endocardial and thoracoscopic epicardial approach in a single procedure was developed in order to overcome their mutual shortcomings.<sup>24,[25](#page-4-0)</sup> Here, we give an overview of the history of the different minimally invasive surgical approaches and of the hybrid approach. With the goal of providing a comprehensible overview, a summarized version of the history of arrhythmia surgery is illustrated with the help of a 'maze'-diagram (Figure [1](#page-2-0)).

### Minimally invasive atrial fibrillation surgery

The difficulty with surgical treatment of AF is that it was, in its early years, solely based on atrial isolation or on atrial incisions to prevent re-entry and allow the sinus node (SA node) to activate the atrial myocardium in a channelled manner. In 1980, Williams et al. described the left atrial isolation procedure to try to confine AF to the left atrium while leaving the remainder of the heart in sinus rhythm.<sup>26</sup> In 1985, Guiraudon et al. presented the corridor procedure for the treatment of AF, a technique that isolated a 'corridor' harbouring the SA node and the atrioventricular node, thereby obtaining a regular ventricular rhythm driven by the SA node. $^{27}$  In their quest to try to stop AF, Cox et al. searched for a surgical technique that could be capable of interrupting all macro-reentrant circuits that might potentially develop in both atria. $^{28}$  An anatomic electrophysiological basis of AF was developed, the Maze procedure was born. Later on, modifications to this procedure were developed such as the use of bipolar RF clamps instead of cut-and-sew technique $^{29}$  and the radial approach based on alternative incision pattern.<sup>30</sup> For all procedures, the potential treatment of AF was based upon a complex surgical procedure. Therefore, for many years, any interventional treatment of a patient with AF had to be based upon an extensive surgical technique.

A simplified insight into the mechanisms of AF made a significant impact on our current approaches. In 1998, Haïssaguerre et al. demonstrated that the pulmonary veins are an important source of ectopic beats, initiating frequent paroxysms of AF. The understanding that it is often not necessary to perform a full Maze lesion set in stand-alone AF patients and the development of new ablation technologies to create transmural lesions on the beating heart has allowed us, in the last two decades, to treat AF through a lessinvasive access. Pulmonary vein isolation, isolation of the posterior wall combined with ganglionic plexi destruction and left atrial appendage exclusion can now be performed safely without extracorporeal bypass assistance.

Already in 2000, limitations of catheter ablation led to the concept of transthoracic epicardial application of radiofrequent (RF) energy on the beating heart using a video-assisted approach.<sup>31</sup> One of the first steps to minimally invasive surgery was reported in 2004 by Saltman et al.<sup>[32](#page-4-0)</sup> Via a bilateral thoracoscopic technique, a flexible microwave ablation catheter was used to encircle the four veins, thereby creating a posterior left atrial wall isolation, a so-called box lesion. This technique was improved in 2005 to a unilateral approach by Muneretto et al. via the right side $33$  and via the left side to be able to address the left atrial appendage by La Meir et  $al.^{34,35}$  $al.^{34,35}$  $al.^{34,35}$  $al.^{34,35}$  $al.^{34,35}$  The difficulty to start these programs of thoracoscopic procedures was that for the first time beating heart surgery necessitating dissection of pericardial reflections and manipulation of catheters within the transverse and oblique sinuses had to be done with a port-access. The rationale of the creation of a box lesion was based on maximal AF trigger reduction by isolating the 4 pulmonary veins and the ligament of Marshall, reduction of substrate mass by isolation of the posterior wall, and partial cardiac denervation by ablation of the ganglionated plexi. Although the idea of creating a box lesion by encircling the four veins with a catheter was very innovative, the use of microwave as an energy source later appeared to be incapable in creating of longlasting transmural lesions. Around this time, Wolf et al. reported a video-assisted technique to isolate the veins via a small thoracotomy on both sides of the chest with the use of the bipolar radiofrequency clamp.<sup>[36](#page-4-0)</sup> The left atrial appendage was excised using a surgical stapler. The radiofrequency clamp was shown to be able to create longlasting transmural lesions, specifically around the PVs. Although a thoracotomy facilitated the teaching of the approach, a less invasive approach was looked for and in 2008 Yilmaz et al. reported a completely thoracoscopic technique for bilateral pulmonary vein iso-lation and left atrial appendage exclusion.<sup>[37](#page-4-0)</sup> As it was clear that linear lesions connecting the superior PVs by a roof line and inferior PVs by an inferior line could improve the outcome in terms of SR, a bipolar yet unidirectional device was introduced to create these lines, resulting in a box lesion similar to the original minimal invasive microwave procedure.

Although the success of minimally invasive AF ablation is large attributable to the important advantages of epicardial ablation, a complete mitral isthmus line cannot be performed via an epicardial approach. In 2009, Edgerton et al. introduced the interesting concept of creating an additional lesion, by connecting the roof line with the subaortic root left fibrous trigone, as part of the so-called 'Dallas le-sion set<sup>'.[38](#page-5-0)</sup> From an electrophysiological point of view, application of such an anterior trigone line is an intelligent way to mimic the effect of a mitral isthmus for the prevention of left atrial macro-reentrant circuits. However, considering that the path from the roofline to the subaortic non-conducting tissue can be long and treacherous on the beating heart, and taking into account that the protective effect of a trigone line, as it is with all ablation lines, requires complete block of electrical conduction over its full length, its benefit needs to outweigh the proarrhythmic risk. More recently, a left sided unilateral thoracoscopic technique to isolate left and right pulmonary veins, to create a box lesion and to address the left atrial appendage was introduced by

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our group.<sup>39</sup> Later on, also a right-sided technique was introduced by the group of van Putte et al.<sup>[40](#page-5-0)</sup> It remains to be determined if a left or a right sided technique is to be preferred, but the potential advantages of a left sided technique are a dissection of the pericardial reflections away from the heart instead of towards the heart, perprocedural right instead of left single lung ventilation and a clear visualisation of the left atrial appendage during exclusion. Anyhow, any unilateral technique has the big advantage that one avoids complications and postoperative pain at the contralateral side.

Another very promising technique is the subxiphoid approach to obtain direct access to the pericardial sac, the convergent procedure.<sup>41</sup> In most centres, an epicardial unipolar RF ablation of the posterior left atrial wall between the 4 PVs is performed and in a second procedure completed with a conventional endocardial catheter ablation of the PVs. Recently, the results of the Converge study, that randomized patients with non-paroxysmal AF to the convergent procedure vs. endocardial catheter ablation, 2:1, were reported.<sup>41</sup> In this trial, apart from posterior wall isolation, a more complete epicardial PV ablation was done (along the lateral sides of the PVs and the inferior side of the LIPV). Although the hybrid convergent arm had significant better freedom from AF than the catheter arm, the arrhythmia-free survival at 1 year off AAD, 53.5% vs. 32%, is low compared to other hybrid strategies. $42-44$  Clearly, the subxiphoid route represents the most promising less invasive direct approach to the epicardium, has the potential to avoid thoracic complications and is a mandatory hybrid procedure. Therefore, this ablation strategy could be more acceptable to the EP community, the learning curve for the surgeon could be less and the adaption rate could be higher. However, in its current form it has the disadvantage that it does not allow bipolar bidirectional isolation of the pulmonary veins<sup>45</sup> and it is difficult (unless you add a left thoracoscopy or use cardiological

closure device) to address the left atrial appendage. Both are potential explanations of the differences in reported outcomes.<sup>41-44</sup>.

## Hybrid atrial fibrillation ablation

Surgical treatment by thoracoscopic or subxiphoid procedures has seen important improvements by combining these techniques with an endocardial EP approach since transmurality of a lesion set cannot be guaranteed with current ablation catheters on the beating heart. Given the complexity of the arrhythmia, it is only logical to combine both approaches into one procedure. An epicardial approach has the advantage of being anatomical and fast, creating transmural lines and addressing the ganglionated plexi and the left atrial appendage. The latter may be an important determinant of success, as it not only has to potential to reduce the stroke risk,<sup>46</sup> but also isolates ectopic foci located in the LAA<sup>47,48</sup> and, in case of a large appendage, reduces the atrial mass needed to perpetuate the arrhythmia.<sup>[49](#page-5-0)</sup> On the other side, an endocardial approach has the advantage of using advanced high-resolution mapping systems, evaluating hard end points and creating isthmus lines. The benefit of these endocardial advantages is ob-vious.<sup>[50](#page-5-0)</sup> Epicardial testing of ablation lesions lacks the knowledge on the pre-existing AF substrate. Figure [2A](#page-3-0), for example, represents a voltage map of the left atrium after epicardial ablation. As can be appreciated form the figure, there is a pre-existing cranio-caudal strand of fibrosis in the oblique sinus in between right and left pulmonary veins (red colour represents low voltage). Epicardial evaluation of exit or entrance block of the box lesion at this location would lead to the false assumption that the box is isolated. Pacing at a location where the tissue is still 'healthy' (purple colour represents normal voltage) would reveal that the box is not isolated, but leaves the

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Figure 2 (A) Voltage map of the posterior left atrial wall. (B) Still image of an activation map in the same patient. The site of 'breakthrough' where conduction enters the box is indicated by the purple 'wave'. LIPV, lift inferior superior pulmonary vein; LSPV, left superior pulmonary vein; RIPV, right inferior pulmonary vein; RSPV, right superior pulmonary vein.

operator blinded to the exact location of the gap and thus requires re-ablation of all lines. In contrast, endocardial mapping (Figure 2B, still image of an activation map in the same patient, with location of the gap depicted in purple) enables easy location of gap and complete box isolation following the application a few targeted ablation points. Furthermore, epicardial approaches do not allow to create complete isthmus lesions. And although epicardial right atrial ablation allows to mimic most of the right atrial lesions of the Cox-Maze procedure, $40$ it fails to complete it most important lesion, the cavo-tricuspid isthmus line.

Several RCT's have shown that adding linear lesions or additional targets on PVI does not necessarily increase the SR outcome. The FAST trial,<sup>51</sup> the CASA-AF trial,<sup>52</sup> the STAR-AF trial<sup>[53](#page-5-0)</sup> should made us aware that, apart from a consistent PVI, we are still having difficulties to achieve consistent reliable linear lesions. However, a hybrid procedure, whether performed in a single step or within 6 months after the epicardial approach, not only combines the advantages of an epicardial and endocardial approach, but also has shown to dramatically improve the quality of these linear lesions created by nonclamping devices, whether from the epicardium or endocardium.

In 2012, the first 26 patients (42% persistent AF) in which a thoracoscopic surgical ablation (consisting of PV isolation, a box lesion ± additional lesions) was combined with endocardial validation and touch-up (if needed) were reported. The single procedure success rate was 83% at 1 year, off anti-arrhythmic drugs  $(AAD)$ .<sup>54</sup> Recently, we reported the 3-year follow-up of this patient group.<sup>42</sup> This resulted in an overall 3-year freedom from AF/AT/AFL off after 1 hybrid procedure of 80% in paroxysmal AF (24 of 30 patients) and 79% in non-paroxysmal AF (26 of 33 patients). $^{42}$  But also other groups clearly demonstrated the benefit of such a hybrid approach. In 2019, Al-Jazairi et al. reported on hybrid AF ablation in 50 consecutive patients with persistent or long-standing persistent AF, or paroxys-mal AF with two or more failed catheter ablations.<sup>[44](#page-5-0)</sup> At 1 year, 76% of patients were in sinus rhythm without repeated ablation or the use of AAD. In the same year, we performed a meta-analysis in patients with persistent and longstanding persistent AF that demonstrated that hybrid ablation is associated with higher success rates in maintaining SR compared to catheter ablation. Although hybrid ablation has a slightly higher complication rate than catheter ablation, over-all mortality and morbidity of both techniques is low.<sup>[55](#page-5-0)</sup> These findings were included in the 2020 ESC guidelines<sup>56</sup> and are important takehome messages for the physician when discussing the different invasive rhythm control options in the informed consent with the AF patient.

The clear rationale for a hybrid approach in the treatment of nonparoxysmal AF and the lack of randomized clinical data comparing catheter ablation and hybrid ablation stimulated us to initiate the HARTCAP-AF study in 2017. $57$  In this study, we randomized 40 patients to either hybrid (performed in one stage) or transvenous endocardial catheter ablation (allowing repeated ablation procedures) to compare the safety, efficacy, and cost-effectiveness of both procedures. The primary effectiveness endpoint was defined as freedom of documented supraventricular arrhythmias without the use of AAD throughout 12 months of follow-up. Failure in this endpoint was specified as a recurrence > 5 minutes, considering that >30 seconds does not per se predict clinical meaningful AF and taking into account that the AF patient's quality of life is mainly affected by the amount of symptomatic AF burden.<sup>57,58</sup> For the primary safety endpoint, we assessed a composite endpoint of major adverse events and complications—including death, stroke, cardiac tamponade/perforation and bleeding requiring transfusion or reoperation, among others—during 12 months post procedure. The first patient was included on 30 January 2017 and as the 12-month follow-up of the last included patient was recently completed, the results will be reported in the very near future.

## **Conclusion**

In an editorial in response to our first report on hybrid AF ablation in  $2012$ <sup>54</sup> Dr Calkins wondered if hybrid thoracoscopic and transvenous catheter ablation of AF represented the answer were searching. The success of minimally invasive surgical approaches using bipolar

<span id="page-4-0"></span>biparietal RF tells us that a fixed lesion set resulting in adequate isolation of the pulmonary veins, the posterior left atria wall, including the ligament of Marshall and the LAA can successfully treat 70% of all persistent AF patients. As such, the difference in outcome between a surgical approach and an endocardial approach is not based on a 'secret ingredient', but is the consequence of the creation of long-lasting transmural lines. But is also demonstrates the limitations of a onesize-fits-all treatment, it cannot be adapted to the differences in AF substrate and in AF complexity between patients. The hybrid approach has the benefit of surgery, and creates the platform to combine it with a substrate-based approach. At the time, Dr Calkins stated that the hybrid strategy represents a 'logistical nightmare'. However, to date most cardiovascular centres dispose of 1 or more hybrid rooms and the number of surgeons performing minimally invasive AF ablation has significantly increased. In any case, it can be stated that 8 years later hybrid AF ablation represents a valid treatment option for patients with (longstanding) persistent AF, or patients with paroxysmal AF and two or more failed endocardial ablations. We think that the results of the HARTCAP-AF trial will, at least partly, answer the question raised by Dr Calkins in 2012.

**Conflict of interest:** B.M. has a contract for speaking services with Atricure. B.M., J.L., and L.P. are consultant for Medtronic. M.L.M. is a consultant for Atricure. All remaining authors have declared no conflicts of interest.

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